

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF JULY 15, 2013

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
SIP	State Intercept

### TAX STATUS      DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item For the purpose of computing the federal alternative Minimum tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

### PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-10-13	\$75,000,000	Fresno County Fresno CDIAC Number: 2013-1435 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC:
# 06-11-13	\$13,000,000	Sequoia Union High School District San Mateo CDIAC Number: 2013-1474 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Orrick Herrington (FA) Keygent LLC		TIC: NIC:
# 06-25-13	\$3,385,000	Banning Unified School District (CSCRPA) Riverside CDIAC Number: 2013-1369 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANS Pool Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$3,340,000	Barstow Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-1370 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANS Pool Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$2,355,000	Burton Elementary School District (CSCRPA) Tulare CDIAC Number: 2013-1371 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANS Pool Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$1,340,000	Corcoran Unified School District (CSCRPA) Kings CDIAC Number: 2013-1372 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANS Pool Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-25-13	\$6,050,000	Covina-Valley Unified School District (CSCRPA) Los Angeles CDIAC Number: 2013-1373 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$6,865,000	Delano Union Elementary School District (CSCRPA) Kern CDIAC Number: 2013-1374 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$140,000	Ducor Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2013-1375 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$1,210,000	Exeter Unified School District (CSCRPA) Tulare CDIAC Number: 2013-1376 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$3,545,000	Franklin-McKinley School District (CSCRPA) Santa Clara CDIAC Number: 2013-1377 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$655,000	Golden Valley Unified School District (CSCRPA) Madera CDIAC Number: 2013-1378 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Dated Date</u>							
PROPOSED		INTERIM FINANCING					
# 06-25-13	\$4,510,000	Hemet Unified School District (CSCRPA) Riverside CDIAC Number: 2013-1379 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$5,785,000	Hesperia Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-1380 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$1,740,000	Lancaster Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2013-1381 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$630,000	Los Nietos Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2013-1382 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$5,105,000	Murrieta Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2013-1383 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$1,195,000	Red Bluff Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2013-1384 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-25-13	\$2,420,000	South Whittier Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2013-1385 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$1,700,000	Yosemite Unified School District (CSCRPA) Madera CDIAC Number: 2013-1386 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$805,000	Amador County Office of Education (CSCRPA) Amador CDIAC Number: 2013-1387 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$5,000,000	Amador County Unified School District (CSCRPA) Amador CDIAC Number: 2013-1388 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$595,000	Big Oak Flat-Groveland Unified School District (CSCRPA) Tuolumne CDIAC Number: 2013-1389 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$2,030,000	Calaveras Unified School District (CSCRPA) Calaveras CDIAC Number: 2013-1390 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:

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PROPOSED		INTERIM FINANCING					
# 06-25-13	\$4,955,000	Central Unified School District (CSCRPA) Fresno CDIAC Number: 2013-1391 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$5,000,000	Jefferson Union High School District (CSCRPA) San Mateo CDIAC Number: 2013-1392 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$280,000	Kelseyville Unified School District (CSCRPA) Lake CDIAC Number: 2013-1393 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$1,305,000	Kerman Unified School District (CSCRPA) Fresno CDIAC Number: 2013-1394 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$1,165,000	Konocti Unified School District (CSCRPA) Lake CDIAC Number: 2013-1395 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$4,000,000	Las Virgenes Unified School District (CSCRPA) Los Angeles CDIAC Number: 2013-1396 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-25-13	\$1,570,000	Madera County Board of Education (CSCRPA) Madera CDIAC Number: 2013-1397 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$1,855,000	Ojai Unified School District (CSCRPA) Ventura CDIAC Number: 2013-1398 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$1,610,000	Rim of the World Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-1399 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$855,000	Sierra Unified School District (CSCRPA) Fresno CDIAC Number: 2013-1400 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$310,000	Sonora Union High School District (CSCRPA) Tuolumne CDIAC Number: 2013-1401 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$625,000	Washington Unified School District (CSCRPA) Fresno CDIAC Number: 2013-1402 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-25-13	\$9,000,000	Colton Joint Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-1403 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series C		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$19,360,000	Jurupa Unified School District (CSCRPA) Riverside CDIAC Number: 2013-1404 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series C		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$9,130,000	Oxnard Union High School District (CSCRPA) Ventura CDIAC Number: 2013-1405 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series C		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$12,455,000	Rialto Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-1406 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series C		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$11,625,000	Simi Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2013-1407 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series C		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$14,900,000	Stockton Unified School District (CSCRPA) San Joaquin CDIAC Number: 2013-1408 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series C		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-25-13	\$8,500,000	Temecula Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2013-1409 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series C		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$24,525,000	Lake Elsinore Unified School District (CSCRPA) Riverside CDIAC Number: 2013-1410 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series D		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$1,125,000	Roseland School District (CSCRPA) Sonoma CDIAC Number: 2013-1411 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series D		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$105,000	Shaffer Union School District (CSCRPA) Lassen CDIAC Number: 2013-1412 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series D		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$4,910,000	Sulphur Springs Union School District (CSCRPA) Los Angeles CDIAC Number: 2013-1413 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series E		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$1,465,000	Calipatria Unified School District (CSCRPA) Imperial CDIAC Number: 2013-1414 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series F		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>							
# 06-25-13	\$1,865,000	Chawanakee Unified School District (CSCRPA) Madera CDIAC Number: 2013-1415 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series F		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$5,350,000	Oak Park Unified School District (CSCRPA) Ventura CDIAC Number: 2013-1416 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series F		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$33,865,000	Conejo Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2013-1417 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series G		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$3,470,000	Moorpark Unified School District (CSCRPA) Ventura CDIAC Number: 2013-1418 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series G		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$2,180,000	Orland Joint Unified School District (CSCRPA) Glenn CDIAC Number: 2013-1419 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series G		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$5,810,000	Belmont-Redwood Shores School District (CSCRPA) San Mateo CDIAC Number: 2013-1420 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-25-13	\$2,125,000	Bret Harte Union High School District (CSCRPA) Calaveras CDIAC Number: 2013-1421 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$2,300,000	Carpinteria Unified School District (CSCRPA) Santa Barbara CDIAC Number: 2013-1422 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$2,350,000	Goleta Union Elementary School District (CSCRPA) Santa Barbara CDIAC Number: 2013-1423 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$1,515,000	Hillsborough City School District (CSCRPA) San Mateo CDIAC Number: 2013-1424 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$275,000	Loma Prieta Joint Union Elementary School District (CSCRPA) Santa Clara CDIAC Number: 2013-1425 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$3,360,000	Los Gatos-Saratoga Joint Union High School District (CSCRPA) Santa Clara CDIAC Number: 2013-1426 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-25-13	\$3,855,000	Morgan Hill Unified School District (CSCRPA) Santa Clara CDIAC Number: 2013-1427 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$3,745,000	Pacific Grove Unified School District (CSCRPA) Monterey CDIAC Number: 2013-1428 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$3,440,000	Portola Valley School District (CSCRPA) San Mateo CDIAC Number: 2013-1429 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$20,000,000	San Mateo County Community College District (CSCRPA) San Mateo CDIAC Number: 2013-1430 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$4,835,000	Sonoma Valley Unified School District (CSCRPA) Sonoma CDIAC Number: 2013-1431 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$7,325,000	Centinela Valley Union High School District (CSCRPA) Los Angeles CDIAC Number: 2013-1432 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series I		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		INTERIM FINANCING					
# 06-25-13	\$8,115,000	Gilroy Unified School District (CSCRPA) Santa Clara CDIAC Number: 2013-1433 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series I		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-25-13	\$13,175,000	Ventura Unified School District (CSCRPA) Ventura CDIAC Number: 2013-1434 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series I		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 07-02-13	\$8,000,000	Cabrillo Community College District (CCCFA) Santa Cruz CDIAC Number: 2013-1356 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-02-13	\$13,000,000	Foothill-De Anza Community College District (CCCFA) State of California CDIAC Number: 2013-1357 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-02-13	\$3,000,000	Gavilan Joint Community College District (CCCFA) Santa Clara CDIAC Number: 2013-1358 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-02-13	\$8,000,000	MiraCosta Community College District (CCCFA) San Diego CDIAC Number: 2013-1359 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets LLC		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 07-02-13	\$4,000,000	Redwoods Community College District (CCCFA) Humboldt CDIAC Number: 2013-1360 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-02-13	\$65,000,000	San Francisco Community College District (CCCFA) San Francisco CDIAC Number: 2013-1361 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-02-13	\$15,000,000	San Joaquin Delta Community College District (CCCFA) San Joaquin CDIAC Number: 2013-1362 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-02-13	\$7,000,000	San Jose/Evergreen Community College District (CCCFA) Santa Clara CDIAC Number: 2013-1363 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-02-13	\$14,000,000	San Luis Obispo County Community College District (CCCFA) San Luis Obispo CDIAC Number: 2013-1364 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-02-13	\$15,000,000	College of the Sequoias Community College District (CCCFA) Multiple CDIAC Number: 2013-1365 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets LLC		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 07-02-13	\$6,500,000	Siskiyou Joint Community College District (CCCFA) Multiple CDIAC Number: 2013-1366 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-02-13	\$6,500,000	West Kern Community College District (CCCFA) Kern CDIAC Number: 2013-1367 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-10-13	\$40,000,000	Sacramento Sacramento CDIAC Number: 2013-1345 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-14-13	\$565,000	Hope Elementary School District Santa Barbara CDIAC Number: 2013-1500 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-16-13	\$300,000,000	San Diego Unified School District San Diego CDIAC Number: 2013-1444 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
# 07-17-13	\$10,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2013-1501 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		INTERIM FINANCING					
# 07-17-13	\$12,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2013-1502 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-17-13	\$2,065,000	Saratoga Union School District Santa Clara CDIAC Number: 2013-1503 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-17-13	\$1,615,000	Woodside Elementary School District San Mateo CDIAC Number: 2013-1504 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-26-13	\$1,500,000	Acton-Agua Dulce Unified School District (LACS) Los Angeles CDIAC Number: 2013-1477 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-26-13	\$20,000,000	Antelope Valley Union High School District (LACS) Los Angeles CDIAC Number: 2013-1478 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-26-13	\$25,000,000	Baldwin Park Unified School District (LACS) Los Angeles CDIAC Number: 2013-1479 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 07-26-13	\$9,000,000	Beverly Hills Unified School District (LACS) Los Angeles CDIAC Number: 2013-1480 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-26-13	\$5,000,000	Eastside Union School District (LACS) Los Angeles CDIAC Number: 2013-1481 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-26-13	\$5,000,000	El Camino Community College District (LACS) Los Angeles CDIAC Number: 2013-1482 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-26-13	\$12,000,000	El Rancho Unified School District (LACS) Los Angeles CDIAC Number: 2013-1483 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-26-13	\$4,000,000	Mountain View School District (LACS) Los Angeles CDIAC Number: 2013-1484 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-26-13	\$36,000,000	Palmdale School District (LACS) Los Angeles CDIAC Number: 2013-1485 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 07-26-13	\$7,000,000	Palos Verdes Peninsula Unified School District (LACS) Los Angeles CDIAC Number: 2013-1486 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-26-13	\$15,000,000	Pasadena Unified School District (LACS) Los Angeles CDIAC Number: 2013-1487 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-26-13	\$12,000,000	Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2013-1488 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-26-13	\$10,000,000	Walnut Valley Unified School District (LACS) Los Angeles CDIAC Number: 2013-1489 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-26-13	\$2,000,000	Wiseburn School District (LACS) Los Angeles CDIAC Number: 2013-1490 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC		TIC: NIC:
07-31-13	\$50,000,000	Tulare County Tulare CDIAC Number: 2013-1436 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC:

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		<u>INTERIM FINANCING</u>					
# 08-08-13	\$2,500,000	King City Union School District Monterey CDIAC Number: 2013-1550 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 08-15-13	\$15,000,000	Davis Joint Unified School District Yolo CDIAC Number: 2013-1455 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat		TIC: NIC:
# 08-20-13	\$175,000,000	Santa Clara County Santa Clara CDIAC Number: 2013-1527 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Orrick Herrington (FA) KNN Public Finance		TIC: NIC:
08-22-13	\$7,500,000	Dry Creek Joint Elementary School District Multiple CDIAC Number: 2013-1114 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
08-22-13	\$7,500,000	Loomis Union School District Placer CDIAC Number: 2013-1176 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
08-22-13	\$15,000,000	Rocklin Unified School District Placer CDIAC Number: 2013-1177 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
08-22-13	\$18,000,000	Roseville City School District Placer CDIAC Number: 2013-1178 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
08-22-13	\$20,000,000	Roseville Joint Union High School District Multiple CDIAC Number: 2013-1179 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
08-22-13	\$15,000,000	Western Placer Unified School District Placer CDIAC Number: 2013-1180 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
04-18-13 05-02-2013	\$36,910,000	Moreno Valley Unified School District Riverside CDIAC Number: 2013-0762 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 2.000 NIC:
04-23-13 04-30-2013	\$12,500,000	Castro Valley Unified School District Alameda CDIAC Number: 2013-0810 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Alameda Co	10-01-13 Term	TIC: NIC:
04-23-13 04-30-2013	\$22,500,000	Chabot-Las Positas Community College District Multiple CDIAC Number: 2013-0811 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Alameda Co	10-01-13 Term	TIC: NIC:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
04-23-13 04-30-2013	\$40,000,000	Oakland Unified School District Alameda CDIAC Number: 2013-0812 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Alameda Co	10-01-13 Term	TIC: NIC:
04-23-13 04-30-2013	\$18,000,000	New Haven Unified School District Alameda CDIAC Number: 2013-0813 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Alameda Co	10-01-13 Term	TIC: NIC:
05-22-13 05-29-2013	\$20,000,000	Corona-Norco Unified School District Riverside CDIAC Number: 2013-1313 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-13 Term	TIC: 0.643 NIC: 0.648
06-03-13 07-01-2013	\$138,525,000	Ventura County Ventura CDIAC Number: 2013-1354 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) Ventura Co (UW) Morgan Stanley	07-01-14 Serial	TIC: 0.180 NIC: 0.182
06-04-13 07-01-2013	\$150,000,000	San Bernardino County San Bernardino CDIAC Number: 2013-0970 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) PRAG (TR) San Bernardino Co (UW) Wells Fargo Bank	06-30-14 Term	TIC: 0.212 NIC: 0.216
06-04-13 07-01-2013	\$60,000,000	San Diego County (SDCSD) San Diego CDIAC Number: 2013-1218 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2013-2014 TRAN Pool Series A	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Citigroup Global Markets	06-30-14 Serial	TIC: 0.251 NIC: 0.256

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-04-13 07-01-2013	\$345,000	Cardiff School District (SDCSD) San Diego CDIAC Number: 2013-1219 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2013-2014 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	01-31-14 Serial	TIC: 0.386 NIC: 0.389
06-04-13 07-01-2013	\$4,155,000	Encinitas Union School District (SDCSD) San Diego CDIAC Number: 2013-1220 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2013-2014 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	01-31-14 Serial	TIC: 0.386 NIC: 0.389
06-04-13 07-01-2013	\$6,490,000	La Mesa-Spring Valley School District (SDCSD) San Diego CDIAC Number: 2013-1221 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2013-2014 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	01-31-14 Serial	TIC: 0.386 NIC: 0.389
06-04-13 07-01-2013	\$2,060,000	National School District (SDCSD) San Diego CDIAC Number: 2013-1222 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2013-2014 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	01-31-14 Serial	TIC: 0.386 NIC: 0.389
06-04-13 07-01-2013	\$9,240,000	Carlsbad Unified School District (SDCSD) San Diego CDIAC Number: 2013-1223 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2013-2014 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	04-30-14 Serial	TIC: 0.359 NIC: 0.364
06-04-13 07-01-2013	\$1,095,000	Fallbrook Union Elementary School District (SDCSD) San Diego CDIAC Number: 2013-1224 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2013-2014 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	04-30-14 Serial	TIC: 0.359 NIC: 0.364

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-04-13 07-01-2013	\$15,000,000	Grossmont Union High School District (SDCSD) San Diego CDIAC Number: 2013-1225 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2013-2014 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	04-30-14 Serial	TIC: 0.359 NIC: 0.364
06-04-13 07-01-2013	\$3,575,000	Ramona Unified School District (SDCSD) San Diego CDIAC Number: 2013-1226 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2013-2014 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	04-30-14 Serial	TIC: 0.359 NIC: 0.364
06-04-13 07-01-2013	\$13,250,000	San Dieguito Union High School District (SDCSD) San Diego CDIAC Number: 2013-1227 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2013-2014 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	04-30-14 Serial	TIC: 0.359 NIC: 0.364
06-04-13 07-01-2013	\$35,000,000	Santa Barbara County Santa Barbara CDIAC Number: 2013-1473 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) Santa Barbara Co Treasure (UW) De La Rosa & Co	06-30-14 Serial	TIC: 0.367 NIC: 0.373
06-05-13 07-01-2013	\$250,000,000	Riverside County Riverside CDIAC Number: 2013-0971 Tax and revenue anticipation note Cash flow, interim financing Series A & B	S:SP-1+ F:F1+	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	06-30-14 Term	TIC: 0.219 NIC: 0.223
06-05-13 07-02-2013	\$200,000,000	Kern County Kern CDIAC Number: 2013-1009 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Bank of America Merrill	06-30-14 Term	TIC: 0.180 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-06-13 07-02-2013	\$78,230,000	Oakland Alameda CDIAC Number: 2013-1519 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG1	Comp	(BC) Orrick Herrington (FA) PRAG (TR) The Bank of NY Mellon (UW) RBC Capital Markets LLC	06-30-14 Term	TIC: 0.178 NIC: 0.180
06-11-13 07-03-2013	\$50,000,000	Santa Cruz County Santa Cruz CDIAC Number: 2013-1076 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+ M:MIG 1	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Citigroup Global Markets	07-02-14 Term	TIC: 0.261 NIC:
06-12-13 07-01-2013	\$14,000,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2013-0756 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Santa Clara Co (UW) Mitsubishi UFJ Securities	06-30-14 Term	TIC: 0.179 NIC:
06-13-13 07-01-2013	\$5,000,000	Los Altos School District Santa Clara CDIAC Number: 2013-1086 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Mitsubishi UFJ Securities	06-30-14 Term	TIC: 0.181 NIC:
06-13-13 07-01-2013	\$7,000,000	Fremont Union High School District Santa Clara CDIAC Number: 2013-1087 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Morgan Stanley	06-30-14 Term	TIC: 0.181 NIC:
06-20-13 07-09-2013	\$9,000,000	Sierra Joint Community College District Multiple CDIAC Number: 2013-1084 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Mitsubishi UFJ Securities	07-08-14 Term	TIC: 0.256 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 06-25-13 07-11-2013	\$24,995,000	Berkeley Alameda CDIAC Number: 2013-1475 Tax and revenue anticipation note Cash flow, interim financing	M:MIG-1	Comp	(BC) Jones Hall (FA) NHA Advisors (TR) Berkeley (UW) JP Morgan Securities LLC	07-10-14 Term	TIC: 0.200 NIC: 0.202
06-26-13 06-26-2013	\$100,000,000	San Diego County Water Authority San Diego CDIAC Number: 2013-1175 Commercial paper Project, interim financing Water Authority Capital Imp Prog Series 7 Refunding	S:A-1+ M:P-1 F:F1  Oth	Neg	(BC) Orrick Herrington (CB) Deutsche Bank Natl Trust (FA) Montague DeRose (EN) JP Morgan Chase Bk (UW) Citigroup Global Markets	03-26-14 Serial	TIC: NIC:  Variable
07-01-13 07-01-2013	\$100,000,000	San Jose Santa Clara CDIAC Number: 2013-1238 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Orrick Herrington (CB) Orrick Herrington (FA) PRAG (PU) Bank of America NA	06-30-14 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 06-19-13	\$1,500,000	Fullerton School District CFD No 2000-1 Orange CDIAC Number: 2013-1346 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Dolinka Group LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 06-19-13	\$17,000,000	Fullerton School District CFD No 2001-1 Orange CDIAC Number: 2013-1347 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Dolinka Group LLC (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>EDUCATION</u>					
# 06-26-13	\$12,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-1443 Conduit revenue bond K-12 school facility The Episcopal Church of St. Matthew		Neg	(BC) Sidley Austin LLP (PU) First Republic Bank		TIC: NIC:
# 07-02-13	\$8,665,000	Victor Elementary School District CFD No 2004-1 San Bernardino CDIAC Number: 2013-1441 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Dolinka Group LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 07-12-13	\$30,000,000	Antioch Unified School District Contra Costa CDIAC Number: 2013-1462 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable		Neg	(BC) Jones Hall (FA) MuniBond Solar (PU) Municipal Finance Corp		TIC: NIC:
07-17-13	\$15,000,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2013-1291 Limited tax obligation bond K-12 school facility Imp Area No 2		Neg	(BC) Bowie Arneson Wiles (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
07-17-13	\$25,000,000	Saugus/Castaic School Facilities Financing Authority CFD No 2006-1C Los Angeles CDIAC Number: 2013-1293 Limited tax obligation bond K-12 school facility Series C		Neg	(BC) Bowie Arneson Wiles (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		EDUCATION					
# 07-17-13	\$16,000,000	Franklin-McKinley School District Santa Clara CDIAC Number: 2013-1495 Certificates of participation/leases K-12 school facility Solar		Neg	(BC) Stradling Yocca (PU) Bank of Nevada		TIC: NIC:
# 07-17-13	\$243,745,000	Trustees of the California State University State of California CDIAC Number: 2013-1546 Public enterprise revenue bond College, university facility Series A Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Bank of America Merrill		TIC: NIC:
07-19-13	\$7,800,000	Carlsbad Unified School District San Diego CDIAC Number: 2013-1328 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 07-22-13	\$15,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1544 Conduit revenue bond College, university facility University of La Verne		Neg	(BC) Squire Sanders (US) LLP (PU) Wells Fargo Bank		TIC: NIC:
07-24-13	\$1,585,000	Alvord Unified School District CFD No 2001-1 Riverside CDIAC Number: 2013-1283 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) W J Fawell Co (PU) City National Bank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>EDUCATION</u>					
07-24-13	\$1,495,000	Alvord Unified School District CFD No 2002-1 Riverside CDIAC Number: 2013-1284 Limited tax obligation bond K-12 school facility Series I Refunding		Neg	(BC) Bowie Arneson Wiles (FA) W J Fawell Co (PU) City National Bank		TIC: NIC:
+ 07-30-13	\$10,500,000	California School Finance Authority State of California CDIAC Number: 2013-0636 Conduit revenue bond K-12 school facility Alliance Bloomfield Technology Academy/Qualified School Construction Bond Federally Taxable		Comp	(BC) Ballard Spahr (FA) Wolf Co Inc (PU) CVC Capital LLC		TIC: NIC:
# 07-31-13	\$11,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1506 Conduit revenue bond K-12 school facility St. Francis Refunding		Neg	(BC) Peck Shaffer (FA) Coughlin & Co (PU) US Bank NA		TIC: NIC:
# 08-01-13	\$7,500,000	Nuview Union School District Riverside CDIAC Number: 2013-1471 Certificates of participation/leases K-12 school facility Energy Efficiency		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) Green Campus Partners, LL		TIC: NIC:
# 08-08-13	\$1,865,000	Soquel Union Elementary School District Santa Cruz CDIAC Number: 2013-1507 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Matt Juhl-Darlington (PU) Capital One Pub Fund LLC		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 08-13-13	\$25,000,000	California School Finance Authority State of California CDIAC Number: 2013-1539 Conduit revenue bond K-12 school facility High Tech High N Co Elementary Qualified School Construction Series A Refunding		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets LLC		TIC: NIC:
# 08-13-13	\$11,500,000	California School Finance Authority State of California CDIAC Number: 2013-1540 Conduit revenue bond K-12 school facility High Tech High N Co Elementary Qualified School Construction Bonds Federally Taxable		Neg	(BC) Orrick Herrington (PU) City National Bank		TIC: NIC:
08-15-13	\$15,000,000	California School Finance Authority State of California CDIAC Number: 2012-1904 Conduit revenue bond K-12 school facility		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets LLC		TIC: NIC:
+ 11-13-13	\$65,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0619 Conduit revenue bond College, university facility CA Baptist Univ		Neg	(BC) Orrick Herrington (UW) George K Baum		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
03-20-13	\$41,650,000	Chula Vista Elementary School District San Diego CDIAC Number: 2013-0019 Certificates of participation/leases K-12 school facility Juarez-Lincoln/Heritage/Discovery/Ann & William Hedenkamp ES Series A Refunding	S:AA-/A+	Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	09-01-28 Serial	TIC: 2.816 NIC: 2.997
04-03-2013			Ins				

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
04-25-13 05-09-2013	\$21,815,000	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2013-0822 Limited tax obligation bond K-12 school facility IA No 3 Heritage Lake Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: 4.684 NIC: 4.778
05-08-13 06-24-2013	\$24,780,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2013-1127 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Capital One Pub Fund LLC (TR) US Bank NA	08-01-28 Term	TIC: 2.290 NIC: 2.290
05-15-13 05-15-2013	\$6,723,066	Salinas City Elementary School District Monterey CDIAC Number: 2013-0842 Certificates of participation/leases K-12 school facility Solar Series A	NR	Neg	(BC) Fulbright & Jaworski (PU) Green Campus Partners, LL (TR) The Bank of NY Mellon	10-30-30 Term	TIC: 3.449 NIC:
05-24-13 05-24-2013	\$6,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1058 Conduit revenue bond K-12 school facility French American Intl School	NR	Neg	(BC) Sidley Austin LLP (PU) First Republic Bank	06-01-41 Serial	TIC: 3.450 NIC:
05-30-13 06-20-2013	\$7,900,000	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2013-0770 Limited tax obligation bond K-12 school facility IA No 1 Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC: 4.620 NIC: 4.674

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
05-30-13 06-20-2013	\$13,585,000	Saugus Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2013-0772 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-33 Comb	TIC: 4.316 NIC: 4.494
05-31-13 06-20-2013	\$6,295,000	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 Los Angeles CDIAC Number: 2013-0771 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-32 Serial	TIC: 4.207 NIC: 4.202
06-01-13 06-17-2013	\$1,715,000	Fillmore Unified School District Ventura CDIAC Number: 2013-1292 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (PU) Capital One Pub Fund LLC	06-15-28 Term	TIC: 2.450 NIC:
06-06-13 06-20-2013	\$30,001,870	South San Francisco Unified School District San Mateo CDIAC Number: 2013-1047 Bond anticipation note K-12 school facility Measure J Series E & F	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Keygent LLC (TR) San Mateo Co (UW) Piper Jaffray & Co	06-15-18 Term	TIC: 1.554 NIC:
06-19-13 06-19-2013	\$2,260,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1231 Conduit revenue bond K-12 school facility St Albans Country Day School	NR	Neg	(BC) Jones Hall (FA) Dowdell Financial (PU) US Bank NA	06-19-38 Term	TIC: NIC: Variable
06-20-13 06-20-2013	\$3,250,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1254 Conduit revenue bond K-12 school facility New Roads School Series B Refunding	NR	Neg	(BC) Gilmore & Bell (FA) CMFA (PU) California Bank & Trust (TR) Zions First Natl Bk	12-01-20 Term	TIC: NIC: 3.615

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
06-20-13 06-20-2013	\$12,950,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1274 Conduit revenue bond K-12 school facility Propsect Sierra School Refunding	NR	Neg	(BC) Ice Miller (PU) First Republic Bank	07-01-41 Term	TIC: 3.501 NIC:
06-26-13 06-27-2013	\$7,150,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2013-1275 Conduit revenue bond K-12 school facility Berkeley Montessori School Inc Refunding	NR	Neg	(BC) Ice Miller (FA) Western Solutions (PU) Bank of Marin	01-01-41 Term	TIC: NIC: Variable
07-02-13 07-02-2013	\$5,660,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2013-1276 Conduit revenue bond K-12 school facility Santa Cruz Montessori School Refunding	NR	Neg	(BC) Ice Miller (FA) Western Solutions (PU) US Bank NA (TR) US Bank NA	07-01-43 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>HOUSING</u>					
+ 06-27-13	\$3,200,000	California Affordable Housing Agency Multiple CDIAC Number: 2013-0820 Conduit revenue bond Multifamily housing Gridley Springs Apts Series A		Neg	(BC) Jones Hall (PU) Rabobank NA		TIC: NIC:
# 08-15-13	\$19,500,000	San Francisco City & County San Francisco CDIAC Number: 2013-1545 Conduit revenue bond Multifamily housing 1100 Ocean Ave Apts Series E		Neg	(BC) Lofton & Jennings (CB) Orrick Herrington (FA) CSG Advisors (PU) Bank of America Merrill		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
+ 10-01-13	\$46,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0588 Conduit revenue bond College, university housing Campinile Court Student Housing		Neg	(BC) Meyers Nave (PU) Boston Safe Deposit		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>					
02-19-13 02-19-2013	\$18,000,000	San Bernardino County Housing Authority San Bernardino CDIAC Number: 2012-1861 Conduit revenue bond Multifamily housing Valencia Grove Apts Series A-1 & A-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) Fred Consulting (PU) JP Morgan Chase Bk	08-15-33 Term	TIC: NIC: Variable
05-29-13 06-10-2013	\$20,500,000	Santa Barbara Housing Authority Santa Barbara CDIAC Number: 2013-0605 Conduit revenue bond Multifamily housing Villa Santa Fe Apts Series A-1 SHIFCO & A-2 Villa La Cumbre	S:AA+	Neg	(BC) Quint & Thimmig (FA) DH & G (PU) Citibank (TR) Wells Fargo Bank	12-01-14 Term	TIC: 0.750 NIC:
06-01-13 06-11-2013	\$8,225,516	California Municipal Finance Authority Multiple CDIAC Number: 2012-2121 Conduit revenue bond Multifamily housing Del Pardo/Delta Manor Series A	NR	Neg	(BC) Quint & Thimmig (PU) Union Bank NA (TR) Union Bank NA	06-01-45 Term	TIC: NIC: Variable
06-20-13 06-26-2013	\$22,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1298 Conduit revenue bond Multifamily housing St. Johns Apts Series F	S:AA+  LOC	Neg	(BC) Orrick Herrington (EN) FNMA (TR) US Bank NA (UW) Citigroup Global Markets	08-15-30 Comb	TIC: 4.434 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
06-28-13 06-28-2013	\$13,000,000	Los Angeles Los Angeles CDIAC Number: 2013-1326 Conduit revenue bond Multifamily housing Coral Wood Court Apts Series F	S:AA+	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	07-01-15 Term	TIC: 0.660 NIC:
06-28-13 06-28-2013	\$9,100,000	Los Angeles Los Angeles CDIAC Number: 2013-1327 Conduit revenue bond Multifamily housing Orangewood Court Apts Series G	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	07-01-15 Term	TIC: 0.660 NIC:
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 06-20-13	\$763,670,000	California Health Facilities Financing Authority State of California CDIAC Number: 2013-1333 Conduit revenue bond Other, multiple health care purposes St Joseph Health Series A Refunding		Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (UW) Morgan Stanley		TIC: NIC:
# 08-13-13	\$30,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2013-1526 Conduit revenue bond Other, multiple health care purposes Casa Colina Refunding		Neg	(BC) Orrick Herrington (FA) Ponder & Co (UW) US Bancorp		TIC: NIC:
# 08-22-13	\$149,705,000	California Health Facilities Financing Authority State of California CDIAC Number: 2013-1442 Conduit revenue bond Other, multiple health care purposes Providence Health & Services Series B Refunding		Neg	(BC) Sidley Austin LLP (UW) Merrill Lynch Pierce		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
05-23-13 05-23-2013	\$18,910,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0848 Conduit revenue bond Health care facilities Rhoda Goldman Plaza Refunding	NR	Neg	(BC) Sidley Austin LLP (FA) W J Fawell Co (PU) First Republic Bank (TR) US Bank NA	05-15-23 Term	TIC: 2.552 NIC: 2.535
06-05-13 06-12-2013	\$49,115,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2013-0841 Conduit revenue bond Health care facilities OConnor Woods Refunding	S:A    Ins	Neg	(BC) Orrick Herrington (EN) Cal-Mortgage (TR) The Bank of NY Trust Co (UW) Cain Brothers	01-15-43 Comb	TIC: 4.808 NIC: 4.661
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-15-13	\$64,920	San Luis Obispo County Office of Education San Luis Obispo CDIAC Number: 2013-1548 Certificates of participation/leases Equipment Heart Defibrillators		Neg	(PU) Kansas State Bank		TIC: NIC:
# 06-21-13	\$10,500,000	Nipomo Community Services District San Luis Obispo CDIAC Number: 2013-1344 Certificates of participation/leases Water supply, storage, distribution		Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:
# 06-25-13	\$41,440,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-1440 Conduit revenue bond Theatre/Arts/Museums Contemporary Jewish Museum Series A, B, & C Refunding		Neg	(BC) Hawkins Delafield (FA) George K Baum (PU) Bank of America Merrill		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 06-27-13	\$12,236	Kings County Kings CDIAC Number: 2013-1458 Certificates of participation/leases Equipment 1 Lanier Copier/Printer/Scanner/Fax		Neg	(PU) Kansas State Bank		TIC: NIC:
# 06-27-13	\$49,318	Washington Unified School District Fresno CDIAC Number: 2013-1466 Certificates of participation/leases Equipment Ford Trucks		Neg	(PU) Kansas State Bank		TIC: NIC:
# 07-01-13	\$59,011	Klamath Fire Protection District Del Norte CDIAC Number: 2013-1499 Certificates of participation/leases Equipment Ford F-750 Water Tender Truck		Neg	(PU) Kansas State Bank		TIC: NIC:
# 07-03-13	\$18,015,000	Successor Agency to the Walnut Improvement Agency Los Angeles CDIAC Number: 2013-1509 Tax allocation bond Multiple capital improvements, public works Walnut Imp Refunding		Neg	(BC) Jones Hall (FA) Kosmont Realty Corp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-09-13	\$14,695,000	West Sacramento Financing Authority Yolo CDIAC Number: 2013-1450 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (UW) Southwest Securities		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-09-13	\$71,000,000	Sacramento CFD No 4 Sacramento CDIAC Number: 2013-1493 Limited tax obligation bond Multiple capital improvements, public works North Natomas Series E Refunding		Neg	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-11-13	\$2,325,000	Escondido CFD No 2000-01 San Diego CDIAC Number: 2013-1453 Limited tax obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-11-13	\$16,000,000	Escondido CFD No 2006-01 San Diego CDIAC Number: 2013-1454 Limited tax obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
07-15-13	\$1,923,523	Stockton Unified School District San Joaquin CDIAC Number: 2013-1318 Certificates of participation/leases Equipment 2014 Chevrolet Thomas Minotour School Buses		Neg	(PU) Kansas State Bank		TIC: NIC:
# 07-15-13	\$23,000,000	Oceanside Public Financing Authority San Diego CDIAC Number: 2013-1491 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-15-13	\$12,472	Galt-Arno Cemetery District Sacramento CDIAC Number: 2013-1547 Certificates of participation/leases Equipment Grasshopper Mower		Neg	(PU) Kansas State Bank		TIC: NIC:
07-16-13	\$3,500,000	Humboldt County Board of Education Humboldt CDIAC Number: 2013-0975 Certificates of participation/leases Public building Conference Facility		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-16-13	\$347,695,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2013-1437 Public enterprise revenue bond Airport Series A & D Subject to Alternative Minimum Tax Refunding		Neg	(BC) Kutak Rock (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:
# 07-16-13	\$95,550,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2013-1438 Public enterprise revenue bond Airport Series B & E Refunding		Neg	(BC) Kutak Rock (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:
# 07-16-13	\$17,870,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2013-1439 Public enterprise revenue bond Airport Series C Federally Taxable		Neg	(BC) Kutak Rock (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 07-16-13	\$3,400,000	RD 17 Levee Area Public Financing Authority San Joaquin CDIAC Number: 2013-1525 Public enterprise revenue bond Flood control, storm drainage Imp Reclamation Dist No 17 Refunding		Neg	(BC) Jones Hall (PU) Southwest Securities		TIC: NIC:
07-17-13	\$32,000,000	Oxnard CFD No 3 Ventura CDIAC Number: 2013-1093 Limited tax obligation bond Multiple capital improvements, public works Seabridge at Mandalay Bay Refunding		Neg	(BC) Goodwin Procter (FA) First Southwest (UW) Piper Jaffray & Co		TIC: NIC:
# 07-18-13	\$24,000,000	Gilroy Public Facilities Financing Authority Santa Clara CDIAC Number: 2013-1460 Public lease revenue bond Public building Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
# 07-18-13	\$14,500,000	Clovis Public Financing Authority Fresno CDIAC Number: 2013-1461 Public lease revenue bond Public building Refunding		Neg	(BC) Jones Hall (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-18-13	\$3,100,000	Larkspur Marin CDIAC Number: 2013-1510 Certificates of participation/leases Multiple capital improvements, public works		Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Capital One		TIC: NIC:

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		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-19-13	\$35,000,000	Fresno Fresno CDIAC Number: 2013-1496 Public enterprise revenue bond Airport Series A Non-AMT & Series B AMT Subject to Alternative Minimum Tax Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Ryamond James		TIC: NIC:
07-21-13	\$6,500,000	Delta Farms Reclamation District No 2042 CFD No 2001-1 San Joaquin CDIAC Number: 2013-1285 Limited tax revenue bond Street construction and improvements Bishop Tract Refunding		Neg	(BC) Jones Hall (PU) RBC Capital Markets LLC		TIC: NIC:
# 07-22-13	\$750,000,000	Bay Area Toll Authority Alameda CDIAC Number: 2013-1530 Public enterprise revenue bond Multiple capital improvements, public works Series S-4		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Bank of America Merrill		TIC: NIC:
# 07-23-13	\$18,412,173	Palm Springs Riverside CDIAC Number: 2013-1464 Certificates of participation/leases Power generation/transmission Co-Gen		Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (PU) Green Campus Partners, LL		TIC: NIC:
07-24-13	\$965,000	Huntington Beach CFD No 1990-1 Orange CDIAC Number: 2013-1205 Limited tax obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-24-13	\$90,000,000	Roseville Placer CDIAC Number: 2013-1214 Certificates of participation/leases Power generation/transmission Electric System Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC:
# 07-24-13	\$2,980,000	Fontana CFD No 70 San Bernardino CDIAC Number: 2013-1541 Limited tax obligation bond Multiple capital improvements, public works Avellino		Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-24-13	\$40,000,000	Jurupa Public Financing Authority Riverside CDIAC Number: 2013-1549 Revenue bond (Pool) Multiple capital improvements, public works Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-25-13	\$210,000	Los Angeles County Los Angeles CDIAC Number: 2013-1456 Special assessment bond Power generation/transmission Energy Program Series C-1 Federally Taxable		Neg	(BC) Hawkins Delafield		TIC: NIC:
# 07-26-13	\$13,000,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2013-1492 Public lease revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Orrick Herrington (FA) NHA Advisors (PU) Pinnacle Public Finance		TIC: NIC:

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PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
07-27-13	\$115,000,000	Contra Costa Water District Contra Costa CDIAC Number: 2013-1312 Public enterprise revenue bond Water supply, storage, distribution Series R Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC:
# 07-29-13	\$8,000,000	Hayward Alameda CDIAC Number: 2013-1498 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
# 07-31-13	\$190,040	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2013-1476 Certificates of participation/leases Equipment Interface Software 4200 Kit GPS Units		Neg	(PU) Kansas State Bank		TIC: NIC:
# 07-31-13	\$6,500,000	Union City CFD No 97-1 Alameda CDIAC Number: 2013-1538 Limited tax obligation bond Multiple capital improvements, public works Dyer St Trianlge Refunding		Neg	(BC) Best Best & Krieger (FA) Magis Advisors (UW) Wulff Hansen & Co		TIC: NIC:
# 08-01-13	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-1457 Special assessment bond Power generation/transmission Energy Independence Series H-10 State Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-01-13	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-1465 Special assessment bond Power generation/transmission Energy Independence Program Series H-20 State Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 08-01-13	\$50,000,000	Modesto Irrigation District Financing Authority Stanislaus CDIAC Number: 2013-1497 Public enterprise revenue bond Water supply, storage, distribution Series G Refunding		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) Citibank		TIC: NIC:
08-05-13	\$20,000,000	Lathrop Financing Authority San Joaquin CDIAC Number: 2013-1216 Revenue bond (Pool) Multiple capital improvements, public works Mossdale CFD & AD Refunding		Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) Stone Youngberg/Stifel		TIC: NIC:
# 08-07-13	\$210,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-1494 Conduit revenue bond Power generation/transmission CA Independent System Operator Corp Refunding		Neg	(BC) Polsinelli Shughart LLP (FA) Sperry Capital (UW) RBC Capital Markets LLC		TIC: NIC:
# 08-07-13	\$150,000,000	Orange County Transportation Authority Orange CDIAC Number: 2013-1505 Public enterprise revenue bond Bridges and highways 91 Express Lanes Refunding		Neg	(BC) Nossaman LLP (FA) Sperry Capital (UW) Barclays Capital Inc		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-07-13	\$983,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-1511 Public enterprise revenue bond Water supply, storage, distribution		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 08-15-13	\$1,432,532	Norco CFD No 2002-1 Riverside CDIAC Number: 2013-1542 Limited tax obligation bond Multiple capital improvements, public works		Neg	(BC) Harper & Burns (FA) Isom Advis/Urban Futures (PU) Southwest Securities		TIC: NIC:
# 08-15-13	\$981,280	Norco CFD No 93-1 Riverside CDIAC Number: 2013-1543 Limited tax obligation bond Multiple capital improvements, public works		Neg	(BC) Harper & Burns (FA) Isom Advis/Urban Futures (PU) Southwest Securities		TIC: NIC:
09-09-13	\$8,000,000	Moraga Contra Costa CDIAC Number: 2013-0427 Certificates of participation/leases Multiple capital improvements, public works		Neg	(BC) Jones Hall (UW) Stone Youngberg/Stifel		TIC: NIC:
09-10-13	\$75,000,000	Successor Agency to the Oakland Redevelopment Agency Alameda CDIAC Number: 2013-0868 Tax allocation bond Multiple capital improvements, public works Central District Refunding		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) E J De La Rosa		TIC: NIC:
+ 11-01-13	\$24,000,000	North Lake Tahoe Public Financing Authority Placer CDIAC Number: 2013-0534 Public lease revenue bond Public building S Placer Justice Ctr Courthouse		Neg	(BC) Jones Hall (UW) Raymond James		TIC: NIC:

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-19-13 04-03-2013	\$5,865,000	Chino CFD No 2006-3 San Bernardino CDIAC Number: 2013-0633 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Stradling Yocca (FA) OConnor & Co Sec (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: 4.648 NIC: 4.629
04-18-13 05-08-2013	\$15,135,000	Oceanside Public Financing Authority San Diego CDIAC Number: 2013-0769 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	05-01-28 Serial	TIC: 2.072 NIC: 2.276
04-30-13 07-03-2013	\$8,630,000	Norwalk Community Facilities Financing Authority Los Angeles CDIAC Number: 2013-0707 Public lease revenue bond Multiple capital improvements, public works Series B Refunding	S:AA-/A+  Ins	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) De La Rosa & Co	06-01-25 Serial	TIC: 2.947 NIC: 3.046
05-02-13 06-04-2013	\$53,000,000	Orange County Water District Orange CDIAC Number: 2013-0053 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AAA M:Aa1 F:AAA	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Citigroup Global Markets	08-15-33 Serial	TIC: 3.358 NIC: 3.766
05-13-13 05-13-2013	\$2,923,728	Napa Berryessa Resort Improvement District Napa CDIAC Number: 2013-0972 Special assessment bond Water supply, storage, distribution AD No 2012-01 Series B	NR	Neg	(BC) Jones Hall (PU) USDA Rural Dev (TR) Napa Co	09-02-51 Term	TIC: 3.125 NIC:

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-14-13 05-23-2013	\$17,165,000	West Basin Municipal Water District Los Angeles CDIAC Number: 2013-1003 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) PRAG (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-16 Serial	TIC: 0.489 NIC: 0.510
05-15-13 06-13-2013	\$16,975,000	Irvine CFD No 2005-2 Orange CDIAC Number: 2013-1261 Limited tax obligation bond Multiple capital improvements, public works Columbus Grove Refunding	S:BBB	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC: NIC: 3.000
05-19-13 06-28-2013	\$4,725,000	Chino CFD No 2006-1 San Bernardino CDIAC Number: 2013-0759 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Stradling Yocca (FA) OConnor & Co Sec (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: 5.313 NIC: 5.281
05-21-13 06-18-2013	\$120,205,000	California Department of Water Resources State of California CDIAC Number: 2013-1005 Public enterprise revenue bond Water supply, storage, distribution Central Valley Series AQ Refunding	S:AAA M:Aa1	Comp	(BC) Orrick Herrington (FA) Montague DeRose (PU) RBC Capital Markets LLC (TR) State Treasurer	12-01-35 Serial	TIC: 3.212 NIC: 3.421
05-22-13 06-13-2013	\$17,885,000	Dana Point CFD No 2006-1 Orange CDIAC Number: 2013-1260 Limited tax obligation bond Multiple capital improvements, public works Headlands Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: NIC:

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-23-13 06-13-2013	\$810,000	Eastern Municipal Water District CFD No 2006-58 Riverside CDIAC Number: 2013-0748 Limited tax obligation bond Multiple capital improvements, public works Meadowbrook II/Stein/Cimarron	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: 4.700 NIC: 4.597
05-23-13 06-13-2013	\$3,675,000	Eastern Municipal Water District CFD No 2005-44 Riverside CDIAC Number: 2013-0751 Limited tax obligation bond Multiple capital improvements, public works Vista Del Valle/Calder Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC: 4.511 NIC: 4.478
05-29-13 06-20-2013	\$9,350,000	Tustin CFD No 04-1 Orange CDIAC Number: 2013-0754 Limited tax obligation bond Multiple capital improvements, public works Tustin Legacy/John Laing Homes Refunding	S:BBB+	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-34 Comb	TIC: NIC: 3.967
05-29-13 06-13-2013	\$2,715,000	Eastern Municipal Water District CFD No 2002-07 Riverside CDIAC Number: 2013-0760 Limited tax obligation bond Multiple capital improvements, public works Pacific Mayfield Imp Area A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: 4.733 NIC: 4.710
05-29-13 06-13-2013	\$2,825,000	Eastern Municipal Water District CFD No 2003-25 Riverside CDIAC Number: 2013-0761 Limited tax obligation bond Multiple capital improvements, public works Pacific Communities IA C	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC: 4.656 NIC: 4.613

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-30-13 06-11-2013	\$2,845,000	Nipomo Community Services District San Luis Obispo CDIAC Number: 2013-1239 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA/A     Ins	Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) BAM (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	09-01-32 Comb	TIC: 3.682 NIC:
05-30-13 06-18-2013	\$19,020,000	Beverly Hills Public Financing Authority Los Angeles CDIAC Number: 2013-1269 Public lease revenue bond Multiple capital improvements, public works Series A Refunding	S:AA+	Neg	(BC) Jones Hall (TR) US Bank NA (UW) E J De La Rosa	06-01-15 Serial	TIC: 0.544 NIC: 0.558
06-03-13 06-03-2013	\$2,067,306	North County Cemetery District San Diego CDIAC Number: 2013-1259 Certificates of participation/leases Other capital improvements, public works Refunding	NR	Neg	(BC) Kronick Moskovitz (PU) Capital One Pub Fund LLC	07-01-27 Term	TIC: 3.200 NIC:
06-04-13 06-26-2013	\$20,890,000	Corona Utility Authority Riverside CDIAC Number: 2013-1063 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA	Neg	(BC) Best Best & Krieger (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-31 Comb	TIC: 2.732 NIC: 2.965
06-04-13 06-25-2013	\$37,550,000	San Luis and Delta-Mendota Water Authority Multiple CDIAC Number: 2013-1299 Public enterprise revenue bond Water supply, storage, distribution DHCCP Dev Series A Refunding	S:AA / A+  F: AA-  Ins	Neg	(BC) Stradling Yocca (EN) BAM (TR) Union Bank NA (UW) Citigroup Global Markets	03-01-43 Comb	TIC: 4.409 NIC: 4.609

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-05-13 06-26-2013	\$80,755,000	Irvine Orange CDIAC Number: 2013-1368 Special assessment bond Multiple capital improvements, public works Reassessment District No 13-1 Refunding	S:BBB-	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-02-30 Serial	TIC: NIC: 3.787
06-06-13 06-19-2013	\$30,445,000	San Jose Financing Authority Santa Clara CDIAC Number: 2013-0863 Public lease revenue bond Parking Civic Center Garage Series B Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Jones Hall (FA) PRAG (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	06-01-39 Comb	TIC: 3.894 NIC: 4.009
06-06-13 06-27-2013	\$54,175,000	Western Riverside Water and Wastewater Financing Authority Riverside CDIAC Number: 2013-1011 Revenue bond (Pool) Multiple capital improvements, public works Series A-1 & A-2	S:AA-/BBB+  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-37 Comb	TIC: 4.125 NIC: 4.237
06-06-13 06-27-2013	\$4,845,000	Eastern Municipal Water District CFD No 2004-36 Riverside CDIAC Number: 2013-1015 Limited tax obligation bond Multiple capital improvements, public works Adeline's Farm Refunding	S:AA-/BBB+  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-37 Comb	TIC: 4.246 NIC: 4.347
06-06-13 06-27-2013	\$2,650,000	Eastern Municipal Water District CFD No 2004-38 Riverside CDIAC Number: 2013-1020 Limited tax obligation bond Multiple capital improvements, public works Autumn Ridge/Valdemosa IA A Refunding	S:AA-/BBB+  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-36 Comb	TIC: 4.178 NIC: 4.287

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-06-13 06-27-2013	\$2,220,000	Eastern Municipal Water District CFD No 2004-30 Riverside CDIAC Number: 2013-1026 Limited tax obligation bond Multiple capital improvements, public works Barrington Heights Refunding	S:AA-/BBB+      Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-35 Comb	TIC: 4.088 NIC: 4.207
06-06-13 06-27-2013	\$645,000	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2013-1035 Limited tax obligation bond Multiple capital improvements, public works Sheffield/Rancho Bella Vista IA 3 Refunding	S:AA-/BBB+      Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-34 Comb	TIC: 3.995 NIC: 4.110
06-06-13 06-27-2013	\$490,000	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2013-1036 Limited tax obligation bond Multiple capital improvements, public works Sheffield/Rancho Bella Vista IA 4 Refunding	S:AA-/BBB+      Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-34 Comb	TIC: 4.014 NIC: 4.126
06-06-13 06-27-2013	\$2,510,000	Eastern Municipal Water District CFD No 2003-12 Riverside CDIAC Number: 2013-1037 Limited tax obligation bond Multiple capital improvements, public works Temecula Creek IA B Refunding	S:AA-/BBB+      Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-34 Comb	TIC: 4.041 NIC: 4.147
06-06-13 06-27-2013	\$1,405,000	Eastern Municipal Water District CFD No 2002-09 Riverside CDIAC Number: 2013-1038 Limited tax obligation bond Multiple capital improvements, public works Woodside Homes Refunding	S:AA-/BBB+      Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-33 Comb	TIC: 3.955 NIC: 4.052

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-06-13 06-27-2013	\$1,865,000	Eastern Municipal Water District CFD No 2003-12 Riverside CDIAC Number: 2013-1039 Limited tax obligation bond Multiple capital improvements, public works Temecula Creek IA A Refunding	S:AA-/BBB+     Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-34 Comb	TIC: 4.037 NIC: 4.144
06-06-13 06-27-2013	\$1,435,000	Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2013-1049 Limited tax obligation bond Multiple capital improvements, public works Clinton Keith/Meadowlark IA A Refunding	S:AA-/BBB+     Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-35 Comb	TIC: 4.095 NIC: 4.214
06-06-13 06-27-2013	\$1,635,000	Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2013-1050 Limited tax obligation bond Multiple capital improvements, public works Clinton Keith/Meadowlark Village IA C Refunding	S:AA-/BBB+     Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-35 Comb	TIC: 4.093 NIC: 4.211
06-06-13 06-27-2013	\$3,330,000	Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2013-1051 Limited tax obligation bond Multiple capital improvements, public works Clinton Keith/Meadowlark Village IA B Refunding	S:AA-/BBB+     Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-35 Comb	TIC: 4.099 NIC: 4.216
06-06-13 06-27-2013	\$5,835,000	Eastern Municipal Water District CFD No 2003-15-A Riverside CDIAC Number: 2013-1052 Limited tax obligation bond Multiple capital improvements, public works Morgan Valley Series A Refunding	S:AA-/BBB+     Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-37 Comb	TIC: 4.249 NIC: 4.350

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-06-13 06-27-2013	\$3,055,000	Eastern Municipal Water District CFD No 2003-16 Riverside CDIAC Number: 2013-1053 Limited tax obligation bond Multiple capital improvements, public works Promontory Park Refunding	S:AA-/BBB+     Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-34 Comb	TIC: 4.039 NIC: 4.145
06-06-13 06-27-2013	\$2,035,000	Eastern Municipal Water District CFD No 2003-19 Riverside CDIAC Number: 2013-1054 Limited tax obligation bond Multiple capital improvements, public works Eastridge/Westridge IA A Refunding	S:AA-/BBB+     Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-35 Comb	TIC: 4.096 NIC: 4.214
06-06-13 06-27-2013	\$1,405,000	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2013-1055 Limited tax obligation bond Multiple capital improvements, public works Corman Leigh Communities IA A Refunding	S:AA-/BBB+     Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-35 Comb	TIC: 4.090 NIC: 4.208
06-06-13 06-27-2013	\$3,705,000	Eastern Municipal Water District CFD No 2003-19 Riverside CDIAC Number: 2013-1056 Limited tax obligation bond Multiple capital improvements, public works Eastridge/Westridge IA B Refunding	S:AA-/BBB+     Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-35 Comb	TIC: 4.100 NIC: 4.217
06-06-13 06-27-2013	\$3,070,000	Eastern Municipal Water District CFD No 2003-25 Riverside CDIAC Number: 2013-1057 Limited tax obligation bond Multiple capital improvements, public works Pacific Communities IA D Refunding	S:AA-/BBB+     Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-36 Comb	TIC: 4.176 NIC: 4.286

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-06-13 06-27-2013	\$3,735,000	Eastern Municipal Water District CFD No 2004-28 Riverside CDIAC Number: 2013-1059 Limited tax obligation bond Multiple capital improvements, public works Quinta Do Lago Refunding	S:AA-/BBB+     Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-35 Comb	TIC: 4.093 NIC: 4.210
06-06-13 06-27-2013	\$2,780,000	Eastern Municipal Water District CFD No 2004-26 Riverside CDIAC Number: 2013-1060 Limited tax obligation bond Multiple capital improvements, public works Lennar San Jacinto IA 2 Refunding	S:AA-/BBB+     Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-35 Comb	TIC: 4.092 NIC: 4.211
06-06-13 06-27-2013	\$4,675,000	Eastern Municipal Water District CFD No 2004-26 Riverside CDIAC Number: 2013-1062 Limited tax obligation bond Multiple capital improvements, public works Lennar San Jacinto IA 1 Refunding	S:AA-/BBB+     Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-35 Comb	TIC: 4.098 NIC: 4.215
06-06-13 07-10-2013	\$107,620,000	Los Angeles County Sanitation Districts Financing Authority Los Angeles CDIAC Number: 2013-1184 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA+ M:Aa1	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	10-01-21 Term	TIC: 0.982 NIC: 1.068
06-06-13 06-19-2013	\$8,100,000	Placer County Water Agency Placer CDIAC Number: 2013-1258 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AA+ M:Aa2	Neg	(BC) Kronick Moskovitz (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) US Bancorp	07-01-23 Serial	TIC: 2.026 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-07-13 06-27-2013	\$24,750,000	Western Riverside Water and Wastewater Financing Authority Riverside CDIAC Number: 2013-1012 Revenue bond (Pool) Multiple capital improvements, public works Series B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-37 Comb	TIC: 4.714 NIC: 4.769
06-07-13 06-27-2013	\$7,250,000	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2013-1013 Limited tax obligation bond Multiple capital improvements, public works French Vly IA A Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-32 Comb	TIC: 4.594 NIC: 4.665
06-07-13 06-27-2013	\$1,470,000	Eastern Municipal Water District CFD No 2006-52 Riverside CDIAC Number: 2013-1017 Limited tax obligation bond Multiple capital improvements, public works Nelson Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-37 Comb	TIC: 4.821 NIC: 4.857
06-07-13 06-27-2013	\$10,465,000	Eastern Municipal Water District CFD No 2002-05 Riverside CDIAC Number: 2013-1018 Limited tax obligation bond Multiple capital improvements, public works Crown Valley Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-34 Comb	TIC: 4.720 NIC: 4.774
06-07-13 06-27-2013	\$5,565,000	Eastern Municipal Water District CFD No 2004-34 Riverside CDIAC Number: 2013-1019 Limited tax obligation bond Multiple capital improvements, public works Faircrest Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-36 Comb	TIC: 4.811 NIC: 4.848

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-11-13 06-04-2013	\$45,070	Merced County Merced CDIAC Number: 2013-1280 Certificates of participation/leases Equipment Konica Minolta Bizhub Copiers Federally Taxable	NR	Neg	(PU) Kansas State Bank	06-11-18 Term	TIC: NIC: 3.950
06-12-13 06-26-2013	\$4,415,000	Riverside CFD No 2006-01 Riverside CDIAC Number: 2013-0974 Limited tax obligation bond Multiple capital improvements, public works Riverwalk Vista IA No 1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: 5.320 NIC: 5.237
06-12-13 06-27-2013	\$5,750,000	Perris CFD No 2002-1 Riverside CDIAC Number: 2013-1032 Limited tax obligation bond Multiple capital improvements, public works Willowbrook Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	09-01-33 Serial	TIC: 4.968 NIC: 5.015
06-12-13 06-27-2013	\$5,750,000	Perris Joint Powers Authority Riverside CDIAC Number: 2013-1046 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2002-1 Willowbrook Series B	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	09-01-33 Comb	TIC: 4.968 NIC: 5.015
06-12-13 06-12-2013	\$1,997,614	Stinson Beach County Water District Marin CDIAC Number: 2013-1185 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Weist Law Firm (PU) Bank of Nevada	10-01-32 Term	TIC: 3.471 NIC: 3.470

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-12-13 06-26-2013	\$2,590,000	Sierra Joint Community College District Multiple CDIAC Number: 2013-1311 Certificates of participation/leases Other capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PU) Pinnacle Public Finance	06-01-28 Serial	TIC: 2.280 NIC:
06-13-13 06-13-2013	\$5,391,217	West Sacramento CFD No 12 Yolo CDIAC Number: 2013-1230 Limited tax obligation bond Multiple capital improvements, public works Raley's Field Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) Alliance Bank of Arizona (TR) The Bank of NY Mellon	09-01-28 Serial	TIC: 3.448 NIC:
06-13-13 06-26-2013	\$2,035,000	Jurupa Community Services District CFD No 14 Riverside CDIAC Number: 2013-1279 Limited tax obligation bond Multiple capital improvements, public works Eastvale IA No 2 Series B	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC: 5.442 NIC: 5.230
06-14-13 06-14-2013	\$13,566,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2013-1122 Commercial paper Multiple capital improvements, public works Series A-1 Refunding	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Backstrom McCarley	09-26-13 Serial	TIC: NIC:  Variable
06-14-13 06-14-2013	\$13,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2013-1123 Commercial paper Multiple capital improvements, public works Series B-1 Federally Taxable Refunding	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	08-08-13 Serial	TIC: NIC:  Variable

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-14-13 06-14-2013	\$26,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2013-1531 Commercial paper Multiple capital improvements, public works Series A-1 Refunding	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Loop Capital Mkts	09-12-13 Serial	TIC: NIC:  Variable
06-14-13 06-14-2013	\$21,400,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2013-1532 Commercial paper Multiple capital improvements, public works Series A-1 Refunding	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	10-08-13 Serial	TIC: NIC:  Variable
06-14-13 06-14-2013	\$23,503,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2013-1533 Commercial paper Multiple capital improvements, public works Series A-1 Refunding	S:A-1+  F:F1+  LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Wells Fargo Bank	09-12-13 Serial	TIC: NIC:  Variable
06-14-13 06-14-2013	\$11,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2013-1534 Commercial paper Multiple capital improvements, public works Series A-2 Refunding	S:A-1 M:P-1 F:F-1  LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) JP Morgan Chase Bk (TR) Wells Fargo Bank (UW) Backstrom McCarley	09-13-13 Serial	TIC: NIC:  Variable
06-14-13 06-14-2013	\$37,750,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2013-1535 Commercial paper Multiple capital improvements, public works Series A-2 Refunding	S:A-1 M:P-1 F:F-1  LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) JP Morgan Chase Bk (TR) Wells Fargo Bank (UW) JP Morgan Securities LLC	10-10-13 Serial	TIC: NIC:  Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-14-13 06-14-2013	\$15,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2013-1536 Commercial paper Multiple capital improvements, public works Series A-3 Refunding	S:A-1 M:P-1 F:F1  LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of the West (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	06-24-13 Serial	TIC: NIC:  Variable
06-14-13 06-14-2013	\$22,978,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2013-1537 Commercial paper Multiple capital improvements, public works Series A-4 Refunding	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) US Bank NA (TR) Wells Fargo Bank (UW) US Bancorp	09-03-13 Serial	TIC: NIC:  Variable
06-19-13 07-02-2013	\$104,820,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2013-1215 Public enterprise revenue bond Water supply, storage, distribution Series E Refunding	S:A-1+ M:VMIG1/Aa1 F:F1+/AA+	Neg	(BC) Fulbright & Jaworski (CB) Alexis S M Chiu (FA) PRAG (TR) US Bank NA (UW) Goldman Sachs	07-01-30 Term	TIC: NIC:  Variable
06-19-13 06-27-2013	\$30,855,000	Sacramento Sacramento CDIAC Number: 2013-1302 Public enterprise revenue bond Wastewater collection, treatment	S:AA-  F:AA	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Merrill Lynch Pierce	09-01-42 Comb	TIC: 4.182 NIC: 4.326
06-26-13 07-09-2013	\$12,725,000	Hanford Kings CDIAC Number: 2013-0799 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA-/A  Ins	Neg	(BC) Richards Watson (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Southwest Securities	10-01-28 Serial	TIC: 3.680 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-26-13 06-26-2013	\$9,675,000	La Puente Los Angeles CDIAC Number: 2013-1334 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Nossaman LLP (FA) The PFM Group (PU) Bank of Nevada	07-01-28 Term	TIC: 3.200 NIC:
06-27-13 07-11-2013	\$35,235,000	Riverside Public Financing Authority Riverside CDIAC Number: 2013-1095 Certificates of participation/leases Street construction and improvements Pavement Rehab Measure A	S:AA-/A  Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) US Bank NA (UW) E J De La Rosa	06-01-33 Comb	TIC: 4.609 NIC: 4.699
06-27-13 06-27-2013	\$16,324,609	Roseville Placer CDIAC Number: 2013-1213 Certificates of participation/leases Public building City Corp Yard & Woodcreek Oaks Golf Course Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	08-01-25 Term	TIC: 2.150 NIC: 2.150
07-01-13 07-11-2013	\$43,245,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2013-1249 Public enterprise revenue bond Multiple capital improvements, public works Old Town Light Rail Extension Series A Refunding	S:A+  F:A+	Neg	(BC) Nixon Peabody (FA) PRAG (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	10-15-42 Comb	TIC: 4.441 NIC:
07-01-13 08-06-2013	\$6,285,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2013-1250 Public enterprise revenue bond Parks, open space Balboa & Mission Bay Parks Series B Refunding	S:A+  F:A+	Neg	(BC) Nixon Peabody (FA) PRAG (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	10-15-23 Serial	TIC: 2.844 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-09-13 06-25-2013	\$65,295	Turlock Irrigation District Stanislaus CDIAC Number: 2013-1228 Special assessment bond Equipment ID No 1570 Federally Taxable	NR	Neg	(BC) Griffith & Masuda	07-01-23 Serial	TIC: NIC: 5.250
# 07-10-13 07-09-2013	\$809,900	California Enterprise Development Authority Sacramento CDIAC Number: 2013-1449 Special assessment bond Multiple capital improvements, public works Series A Federally Taxable	NR	Neg	(BC) Lewis Brisbois Bisgaard (FA) Del Rio Advisors (PU) Inland Bond Acquisitions (TR) The Bank of NY Mellon	09-02-32 Term	TIC: NIC: 7.000
07-11-13 07-11-2013	\$3,395,000	Brisbane San Mateo CDIAC Number: 2013-1008 Special assessment bond Multiple capital improvements, public works Northeast Ridge AD Refunding	NR	Neg	(BC) Quint & Thimmig (FA) JNA Consulting Group (PU) City National Bank (TR) The Bank of NY Mellon	09-02-20 Term	TIC: 3.049 NIC:
06-06-13 06-27-2013	\$850,000	Eastern Municipal Water District CFD No 2004-35 Riverside CDIAC Number: 2013-1014 Limited tax obligation bond Multiple capital improvements, public works Mountain Gate IA C Refunding	S:AA-/BBB+     Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-37 Comb	TIC: 4.183 NIC: 4.294
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 08-07-13	\$2,200,000	Successor Agency to the Richmond Community Redevelopment Agency Contra Costa CDIAC Number: 2013-1451 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (PU) RBC Capital Markets LLC		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 08-07-13	\$32,000,000	Successor Agency to the Richmond Community Redevelopment Agency Contra Costa CDIAC Number: 2013-1452 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (PU) RBC Capital Markets LLC		TIC: NIC:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
05-09-13	\$22,090,000	Successor Agency to the Upland Community Redevelopment Agency San Bernardino CDIAC Number: 2013-0916 Tax allocation bond Redevelopment, multiple purposes A Merged Refunding	S:AA-/A     Ins	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	09-01-23 Serial	TIC: 2.279 NIC: 2.455
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-21-13	\$229,745	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1339 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 130621-01-PB-05 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 06-21-13	\$324,304	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1340 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 130621-01-PB-10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-21-13	\$662,923	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1341 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 130621-01-PB-15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 06-21-13	\$1,392,507	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1342 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 130621-01-PB-20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 06-28-13	\$264,297	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1445 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 130628-01-PB-05 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 06-28-13	\$371,921	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1446 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 130628-01-PB-10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 06-28-13	\$647,329	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1447 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 130628-01-PB-15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-28-13	\$1,632,669	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1448 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 130628-01-PB-20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 07-12-13	\$145,776	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1512 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series No. 130712-01-PB-05 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 07-12-13	\$471,635	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1513 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series No. 130712-01-PB-10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 07-12-13	\$1,204,828	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1514 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series No. 130712-01-PB-15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 07-12-13	\$1,970,811	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1515 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series No. 130712-01-PB-20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
03-22-13 03-22-2013	\$41,185	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0668 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 130322-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
03-22-13 03-22-2013	\$215,493	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0669 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 130322-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
03-22-13 03-22-2013	\$242,834	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0671 Special assessment bond Residential Energy Conservation, Improvement 7.75% Interest Rate, Series 1303-2201-PB15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
03-22-13 03-22-2013	\$858,383	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0672 Special assessment bond Residential Energy Conservation, Improvement 8.25% Interest Rate, Series 130322-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
03-29-13 03-29-2013	\$115,147	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0686 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 130329-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
03-29-13 03-29-2013	\$158,150	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0687 Special assessment bond Residential Energy Conservation, Improvement 6.95% Interest Rate, Series 130329-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
03-29-13 03-29-2013	\$423,797	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0688 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 130329-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
03-29-13 03-29-2013	\$814,431	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0689 Special assessment bond Residential Energy Conservation, Improvement 8.25% Interest Rate, Series 130329-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
04-19-13 04-19-2013	\$92,076	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0833 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 130419-01-SB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
04-19-13 04-19-2013	\$338,353	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0834 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 130419-01-SB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
04-19-13 04-19-2013	\$296,084	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0835 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 130419-01-SB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
04-19-13 04-19-2013	\$1,056,191	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0836 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 130419-01-SP-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
04-26-13 04-26-2013	\$52,916	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0881 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 130426-01-SP-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
04-26-13 04-26-2013	\$215,689	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0882 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 130426-01-SP-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
04-26-13 04-26-2013	\$908,158	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0883 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 130426-01-SP-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:

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<u>SOLD</u>		<u>OTHER</u>					
04-26-13 04-26-2013	\$373,829	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0884 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 130426-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
05-03-13 05-03-2013	\$104,875	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0911 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 130503-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
05-03-13 05-03-2013	\$154,249	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0912 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Series 130503-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
05-03-13 05-03-2013	\$411,797	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0913 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Series 130503-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
05-03-13 05-03-2013	\$1,342,343	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0914 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Series 130503-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:

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<u>SOLD</u>		<u>OTHER</u>					
05-10-13 05-10-2013	\$1,627,761	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1027 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130510-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
05-10-13 05-10-2013	\$236,429	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1029 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130510-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
05-10-13 05-10-2013	\$634,093	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1030 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130510-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
05-10-13 05-10-2013	\$637,400	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1031 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130510-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
05-21-13 06-26-2013	\$1,611,000	Brisbane San Mateo CDIAC Number: 2013-1097 Certificates of participation/leases Insurance and pension funds Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) JNA Consulting Group (PU) Umpqua Bank	06-01-23 Serial	TIC: 3.980 NIC:

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<u>SOLD</u>		<u>OTHER</u>					
06-05-13 06-05-2013	\$34,810,987	California Statewide Delinquent Tax Finance Authority Los Angeles CDIAC Number: 2013-1255 Certificates of participation/leases Other purpose Series A	NR	Neg	(BC) Jones Hall (FA) First Meridian Inc (PU) Plymouth Pk Tax Svcs	Term	TIC: NIC: Variable
06-27-13 06-27-2013	\$4,087,000	Pleasant Hill Contra Costa CDIAC Number: 2013-1287 Other type of debt Insurance and pension funds CalPERS Refunding	NR	Neg	(BC) Jones Hall (PU) Umpqua Bank	06-15-18 Term	TIC: 3.364 NIC: 3.350
07-09-13 07-09-2013	\$391,789	California Finance Authority for Delinquent Special Taxes & Assessments Multiple CDIAC Number: 2013-1208 Certificates of participation/leases Other purpose Series A Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (PU) TCM Fund	Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-05-13	\$31,000,000	Chula Vista Elementary School District San Diego CDIAC Number: 2013-1332 General obligation bond K-12 school facility SFID No 1 Series A		Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC:
# 06-20-13	\$2,500,000	Armona Union Elementary School District Kings CDIAC Number: 2013-1349 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-24-13	\$3,885,000	Placerville Union Elementary School District El Dorado CDIAC Number: 2013-1459 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Eastshore Consulting (PU) Capital One Pub Fund LLC		TIC: NIC:
# 06-25-13	\$42,000,000	Kern Community College District Multiple CDIAC Number: 2013-1348 General obligation bond College, university facility Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) Caldwell Flores		TIC: NIC:
# 06-27-13	\$14,000,000	Pleasanton Unified School District Alameda CDIAC Number: 2013-1338 General obligation bond K-12 school facility Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-27-13	\$21,000,000	Goleta Union School District Santa Barbara CDIAC Number: 2013-1351 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Wells Fargo Inst Sec		TIC: NIC:
# 06-27-13	\$30,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2013-1469 General obligation bond K-12 school facility Measures Q & R Series A		Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group (UW) RBC Capital Markets LLC		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-27-13	\$40,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2013-1470 General obligation bond K-12 school facility Measures Q & R Series B Qualified School Construction Bonds Federally Taxable		Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-10-13	\$205,000,000	Mt San Antonio Community College District Los Angeles CDIAC Number: 2013-1521 General obligation bond College, university facility Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-10-13	\$10,550,000	Mt San Antonio Community College District Los Angeles CDIAC Number: 2013-1522 General obligation bond College, university facility Series B Federally Taxable		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-10-13	\$72,000,000	Mt San Antonio Community College District Los Angeles CDIAC Number: 2013-1523 General obligation bond College, university facility Series A Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-10-13	\$48,500,000	Mt San Antonio Community College District Los Angeles CDIAC Number: 2013-1524 General obligation bond College, university facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets LLC		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
07-16-13	\$33,000,000	Butte-Glenn Community College District Multiple CDIAC Number: 2013-1329 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-16-13	\$40,000,000	Temple City Unified School District Los Angeles CDIAC Number: 2013-1467 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) CA Financial Service (UW) George K Baum		TIC: NIC:
07-17-13	\$23,000,000	Palm Springs Unified School District Riverside CDIAC Number: 2013-1207 General obligation bond K-12 school facility Refunding		Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc		TIC: NIC:
# 07-17-13	\$105,000,000	San Diego Community College District San Diego CDIAC Number: 2013-1516 General obligation bond College, university facility		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-17-13	\$275,000,000	San Diego Community College District San Diego CDIAC Number: 2013-1517 General obligation bond College, university facility		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets LLC		TIC: NIC:
# 07-17-13	\$152,000,000	San Diego Community College District San Diego CDIAC Number: 2013-1518 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets LLC		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 07-17-13	\$5,000,000	Hope Elementary School District Santa Barbara CDIAC Number: 2013-1520 General obligation bond K-12 school facility		Neg	(BC) GHSB LLP (FA) Caldwell Flores (PU) Stifel Nicolaus & Co Inc		TIC: NIC:
07-18-13	\$50,000,000	Clovis Unified School District Fresno CDIAC Number: 2013-1117 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
07-23-13	\$18,000,000	La Mesa-Spring Valley School District San Diego CDIAC Number: 2013-1324 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
07-23-13	\$8,000,000	La Mesa-Spring Valley School District San Diego CDIAC Number: 2013-1325 General obligation bond K-12 school facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 08-01-13	\$80,000,000	Grossmont-Cuyamaca Community College District San Diego CDIAC Number: 2013-1335 General obligation bond College, university facility Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets LLC		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-01-13	\$6,000,000	Grossmont-Cuyamaca Community College District San Diego CDIAC Number: 2013-1336 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets LLC		TIC: NIC:
# 08-01-13	\$52,000,000	Los Alamitos Unified School District Orange CDIAC Number: 2013-1472 General obligation bond K-12 school facility SFID No 1 Series E		Neg	(BC) Jones Hall (UW) George K Baum		TIC: NIC:
# 08-07-13	\$18,000,000	Piedmont Unified School District Alameda CDIAC Number: 2013-1353 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 08-07-13	\$12,000,000	Piedmont Unified School District Alameda CDIAC Number: 2013-1355 General obligation bond K-12 school facility Series E		Neg	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 08-07-13	\$120,000,000	Garden Grove Unified School District Orange CDIAC Number: 2013-1463 General obligation bond K-12 school facility Series C		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) George K Baum		TIC: NIC:
# 08-07-13	\$140,500,000	Contra Costa Community College District Contra Costa CDIAC Number: 2013-1529 General obligation bond College, university housing		Neg	(BC) Orrick Herrington (FA) Keygent LLC (UW) De La Rosa & Co		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
08-13-13	\$31,200,000	Cajon Valley Union School District San Diego CDIAC Number: 2013-1078 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
08-13-13	\$3,000,000	Cajon Valley Union School District San Diego CDIAC Number: 2013-1079 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
# 08-22-13	\$800,000	Manzanita Elementary School District Butte CDIAC Number: 2013-1508 General obligation bond K-12 school facility Refunding		Neg	(BC) Matt Juhl-Darlington (FA) Isom Advis/Urban Futures (PU) Capital One Pub Fund LLC		TIC: NIC:
# 08-28-13	\$120,000,000	Oakland Unified School District Alameda CDIAC Number: 2013-1528 General obligation bond K-12 school facility		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Siebert Brandford		TIC: NIC:
# 09-05-13	\$41,000,000	Rowland Unified School District Los Angeles CDIAC Number: 2013-1352 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) George K Baum		TIC: NIC:
+ 09-18-13	\$7,000,000	Spreckels Union School District Monterey CDIAC Number: 2013-0350 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) CA Financial Service (UW) OConnor & Co Sec		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
+ 11-01-13	\$2,100,000	Julian Union High School District San Diego CDIAC Number: 2013-0042 General obligation bond K-12 school facility Series A		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-07-13 03-28-2013	\$25,000,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2013-0607 General obligation bond K-12 school facility Series A	S:A+ M:A1	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-37 Comb	TIC: 3.548 NIC: 3.618
03-07-13 03-28-2013	\$8,135,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2013-0608 General obligation bond K-12 school facility Series E Refunding	S:A+ M:A1	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-33 Comb	TIC: 3.630 NIC: 3.556
04-09-13 05-07-2013	\$19,235,000	Monterey Peninsula Community College District Monterey CDIAC Number: 2013-0100 General obligation bond College, university facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) Union Bank NA (UW) Piper Jaffray & Co	08-01-21 Serial	TIC: 1.448 NIC: 1.580
04-09-13 05-07-2013	\$14,585,000	Monterey Peninsula Community College District Monterey CDIAC Number: 2013-0101 General obligation bond College, university facility Series B Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) Union Bank NA (UW) Piper Jaffray & Co	08-01-20 Serial	TIC: 1.912 NIC: 1.911

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-09-13 05-14-2013	\$15,395,000	Jefferson Elementary School District San Mateo CDIAC Number: 2013-0368 General obligation bond K-12 school facility Refunding	M:A2/Aa2    Ins	Neg	(BC) Stradling Yocca (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	09-01-30 Serial	TIC: 3.168 NIC: 3.262
04-18-13 05-09-2013	\$71,865,000	Saddleback Valley Unified School District Orange CDIAC Number: 2013-0716 General obligation bond K-12 school facility Refunding	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-29 Serial	TIC: 2.834 NIC: 3.172
04-23-13 05-14-2013	\$21,700,000	Fullerton Joint Union High School District Orange CDIAC Number: 2013-0777 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) E J De La Rosa	08-01-29 Serial	TIC: 3.015 NIC: 3.362
04-30-13 05-16-2013	\$12,000,000	Mt Pleasant Elementary School District Santa Clara CDIAC Number: 2013-0775 General obligation bond K-12 school facility Series A	S:AA/A+ M:A1  Ins	Neg	(BC) Stradling Yocca (EN) BAM (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-47 Comb	TIC: 4.179 NIC: 4.265
05-01-13 05-15-2013	\$38,625,000	Colton Joint Unified School District Multiple CDIAC Number: 2013-0713 General obligation bond K-12 school facility Refunding	S:AA-/A+ M:A2/A1  Ins	Neg	(BC) Stradling Yocca (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) US Bank NA (UW) De La Rosa & Co	08-01-27 Serial	TIC: 2.680 NIC: 2.977
05-01-13 04-23-2013	\$41,819,873	Santa Maria Joint Union High School District Multiple CDIAC Number: 2013-1044 General obligation bond K-12 school facility Refunding	S:A+ M:Aa3	Neg	(BC) GHSB LLP (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-37 Comb	TIC: 2.468 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-02-13 05-30-2013	\$45,915,000	Acalanes Union High School District Contra Costa CDIAC Number: 2013-0782 General obligation bond K-12 school facility Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-24 Serial	TIC: 2.321 NIC: 2.330
05-08-13 05-23-2013	\$17,000,000	South Bay Union School District San Diego CDIAC Number: 2013-0652 General obligation bond K-12 school facility Series A Refunding	S:AA-/A+ M:A2/A1  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-37 Comb	TIC: NIC: 3.905
05-08-13 05-29-2013	\$7,610,000	Rescue Union School District El Dorado CDIAC Number: 2013-1065 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (TR) US Bank NA (UW) George K Baum	09-01-30 Comb	TIC: 3.323 NIC:
05-09-13 05-30-2013	\$30,000,000	Covina-Valley Unified School District Los Angeles CDIAC Number: 2013-0803 General obligation bond K-12 school facility Series A	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-52 Comb	TIC: 3.353 NIC: 3.658
05-09-13 05-30-2013	\$40,500,000	Covina-Valley Unified School District Los Angeles CDIAC Number: 2013-0804 General obligation bond K-12 school facility Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-31 Serial	TIC: 3.353 NIC: 3.658

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-15-13 06-11-2013	\$17,500,000	Jefferson Elementary School District San Mateo CDIAC Number: 2013-0828 General obligation bond K-12 school facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) E J De La Rosa	09-01-37 Comb	TIC: 3.772 NIC: 3.872
05-15-13 05-30-2013	\$50,000,000	Long Beach Unified School District Los Angeles CDIAC Number: 2013-0973 General obligation bond K-12 school facility Series C	S:AA- M:Aa2	Comp	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Citigroup Global Markets	08-01-37 Serial	TIC: 3.664 NIC: 3.742
05-16-13 06-06-2013	\$2,050,000	Duarte Unified School District Los Angeles CDIAC Number: 2013-0843 General obligation bond K-12 school facility Refunding	S:AA- M:A1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	11-01-23 Serial	TIC: 2.345 NIC: 2.519
05-21-13 06-06-2013	\$5,000,000	Soledad Unified School District Monterey CDIAC Number: 2013-0646 General obligation bond K-12 school facility Series A	S:AA/A+ M:A1  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) BAM (PU) Hutchinson Shockey (TR) US Bank NA	08-01-37 Comb	TIC: 4.080 NIC: 4.008
05-21-13 06-20-2013	\$15,640,000	Murrieta Valley Unified School District Riverside CDIAC Number: 2013-0853 General obligation bond K-12 school facility Refunding	S:AA/A+  Ins	Neg	(BC) Orrick Herrington (FA) Dolinka Group LLC (EN) BAM (TR) Zions First Natl Bk (UW) Piper Jaffray & Co	09-01-29 Serial	TIC: 3.107 NIC: 3.149
05-21-13 06-06-2013	\$22,999,470	Jefferson School District San Joaquin CDIAC Number: 2013-1200 General obligation bond K-12 school facility Series B	S:AA-	Neg	(BC) Jones Hall (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Piper Jaffray & Co	08-01-52 Serial	TIC: 5.197 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-21-13 06-04-2013	\$5,185,000	Lindsay Unified School District Tulare CDIAC Number: 2013-1240 General obligation bond K-12 school facility Series A Refunding	S:AA-/A+      Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-43 Comb	TIC: NIC: 4.323
05-22-13 06-12-2013	\$30,150,000	San Bernardino City Unified School District San Bernardino CDIAC Number: 2013-0778 General obligation bond K-12 school facility Series A	S:AA-/A M:A2/A2     Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-37 Serial	TIC: 4.125 NIC: 4.164
05-22-13 06-12-2013	\$12,515,000	San Bernardino City Unified School District San Bernardino CDIAC Number: 2013-0779 General obligation bond K-12 school facility Series B Federally Taxable	S:AA-/A M:A2/A2     Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-27 Serial	TIC: 3.876 NIC: 3.909
05-22-13 06-12-2013	\$86,000,000	San Bernardino City Unified School District San Bernardino CDIAC Number: 2013-0780 General obligation bond K-12 school facility Series A Refunding	S:AA-/A M:A2/A2     Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-28 Serial	TIC: 3.050 NIC: 3.343
05-22-13 06-13-2013	\$35,485,000	Cupertino Union School District Santa Clara CDIAC Number: 2013-1195 General obligation bond K-12 school facility Series A Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-27 Serial	TIC: 2.601 NIC: 2.907

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
05-29-13 06-27-2013	\$13,000,000	Berkeley Unified School District Alameda CDIAC Number: 2013-0880 General obligation bond K-12 school facility Series B Refunding	S:AA-	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Guggenheim Securities	08-01-24 Serial	TIC: 2.423 NIC:
05-29-13 06-11-2013	\$250,000,000	Los Angeles Community College District Los Angeles CDIAC Number: 2013-1182 General obligation bond College, university facility Series F	S:AA M:Aa1	Comp	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	08-01-37 Comb	TIC: 3.583 NIC: 3.750
05-30-13 06-13-2013	\$25,000,000	Antioch Unified School District Contra Costa CDIAC Number: 2013-1118 General obligation bond K-12 school facility SFID No 1 Series A	S:A+ M:Aa3	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) E J De La Rosa	08-01-47 Comb	TIC: 4.408 NIC: 4.552
05-30-13 06-11-2013	\$55,700,000	Los Angeles Community College District Los Angeles CDIAC Number: 2013-1183 General obligation bond College, university facility Refunding	S:AA M:Aa1	Comp	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	08-01-27 Serial	TIC: 2.409 NIC: 2.662
06-04-13 06-19-2013	\$4,003,579	Belmont-Redwood Shores School District San Mateo CDIAC Number: 2013-0784 General obligation bond K-12 school facility Series B	S:AA	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-37 Comb	TIC: 3.881 NIC: 4.011

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-04-13 06-18-2013	\$89,996,899	Solano Community College District Multiple CDIAC Number: 2013-0788 General obligation bond College, university facility Series A	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-47 Comb	TIC: 4.640 NIC:
06-05-13 06-18-2013	\$30,000,000	Solano Community College District Multiple CDIAC Number: 2013-0789 General obligation bond College, university facility Series B Federally Taxable	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-40 Comb	TIC: 5.335 NIC: 5.364
06-05-13 06-26-2013	\$9,815,000	Santa Rosa Elementary School District Sonoma CDIAC Number: 2013-0888 General obligation bond K-12 school facility Refunding	S:AA/A+  Ins	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (EN) BAM (TR) The Bank of NY Mellon (UW) Robert Baird & Co	08-01-30 Serial	TIC: 3.145 NIC:
06-05-13 06-26-2013	\$51,510,000	Santa Rosa High School District Sonoma CDIAC Number: 2013-1099 General obligation bond K-12 school facility Refunding	S:A+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	08-01-30 Serial	TIC: 2.773 NIC:
06-05-13 06-18-2013	\$108,405,000	Santa Monica Community College District Los Angeles CDIAC Number: 2013-1105 General obligation bond College, university facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Nixon Peabody (FA) First Southwest (TR) US Bank NA (UW) RBC Capital Markets LLC	08-01-30 Serial	TIC: 3.116 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-05-13 06-18-2013	\$23,450,000	Santa Monica Community College District Los Angeles CDIAC Number: 2013-1107 General obligation bond College, university facility Series B Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Nixon Peabody (FA) First Southwest (TR) US Bank NA (UW) RBC Capital Markets LLC	08-01-19 Serial	TIC: 1.537 NIC:
06-06-13 06-20-2013	\$15,000,000	Kings Canyon Joint Unified School District Multiple CDIAC Number: 2013-1468 General obligation bond K-12 school facility Series A	S:AA / AA-  Ins	Neg	(BC) Fulbright & Jaworski (FA) Keygent LLC (EN) BAM (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-47 Comb	TIC: 4.493 NIC: 4.558
06-11-13 06-27-2013	\$60,000,000	Los Rios Community College District Sacramento CDIAC Number: 2013-0907 General obligation bond College, university facility Series B	S:AA- M:Aa2	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) Barclays Capital Inc (TR) Sacramento Co	08-01-38 Comb	TIC: 4.109 NIC:
06-11-13 06-27-2013	\$20,000,000	Los Rios Community College District Sacramento CDIAC Number: 2013-0908 General obligation bond College, university facility Series E	S:AA- M:Aa2	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) Barclays Capital Inc (TR) Sacramento Co	08-01-38 Comb	TIC: 4.178 NIC:
06-13-13 06-27-2013	\$1,500,000	Jefferson Union High School District San Mateo CDIAC Number: 2013-0653 General obligation bond K-12 school facility Measure E Series B	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) JP Morgan Chase Bk (TR) The Bank of NY Mellon	08-01-16 Term	TIC: 1.530 NIC: 1.530

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
06-19-13 07-02-2013	\$3,750,000	Hope Elementary School District Santa Barbara CDIAC Number: 2013-1343 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) GHSB LLP (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-26 Serial	TIC: 2.825 NIC: 2.994
06-20-13 06-27-2013	\$3,820,000	Summerville Union High School District Tuolumne CDIAC Number: 2013-1350 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (PU) Zions First Natl Bk (TR) Zions First Natl Bk	09-01-17 Term	TIC: 1.580 NIC: 1.580
06-27-13 07-10-2013	\$14,565,000	Pleasanton Unified School District Alameda CDIAC Number: 2013-1337 General obligation bond K-12 school facility Series A Refunding	M:Aa2	Neg	(BC) Orrick Herrington (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-21 Serial	TIC: 2.315 NIC: 2.507